

Data Sheet

MAIN FEATURES

- Direct integration to Microsoft Dynamics GP Sales Order Processing
- Easy to use shopping environment to place orders on behalf of your customers
- Simple, streamlined checkout process
- Order tracking and sales history information
- Robust product search and browsing
- Price override/margin calculator

Why eSource Sales Portal?

This dynamic solution harnesses the power of the internet to centralize the sales organization. Through a variety of robust functionality, the sales portal enables the sales force and customer service reps to enter sales quotes and orders while working remotely, locally or from a customer site.

B2B SERVER SPECS & SYSTEM REQUIREMENTS

- CPU-Dual 1.5 CHz/RAM-2 GB DDR/HD-U320 Scsi 40GB Raid-1 & 40GB Raid-1
- Secure, high speed connection to SQL server hosting Microsoft Dynamics GP database
- Microsoft Internet Information Server 6.0
- Microsoft Internet Explorer 6.0 or higher
- Microsoft Dynamics GP 8.0 to 10.0
- Microsoft .NET Framework
- Windows Server 2003 or later
- Internet Information Server (IIS) 5 to 7
- Microsoft SQL Server 2000 or later
- Internet access required

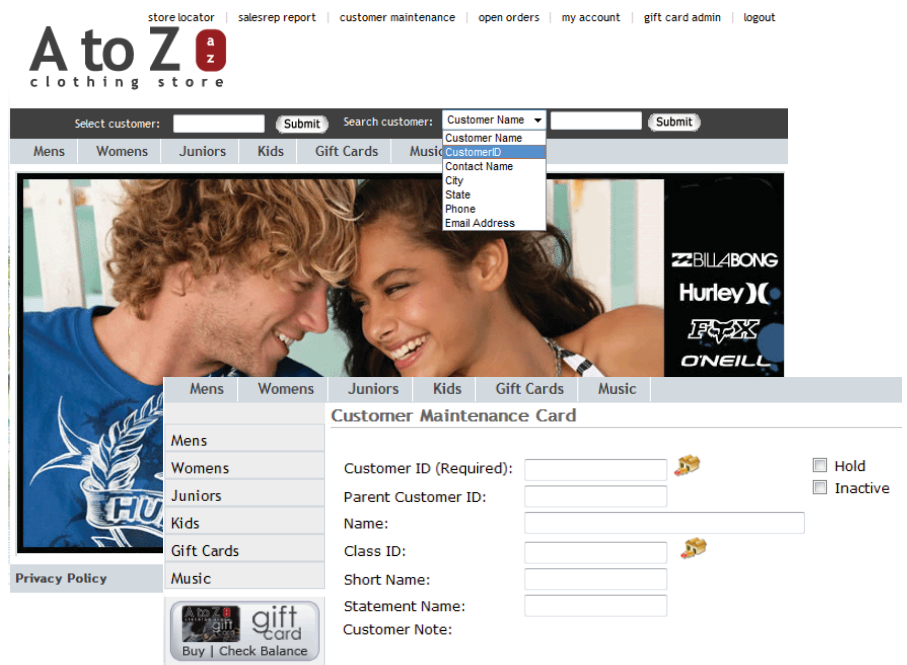
You want your staff:

- Have ability to place orders, update customer info, and send out invoices all from a webstore.
- Place orders for customers and provide accurate inventory and pricing all without access to Microsoft Dynamics GP.
- Have a full dynamic view of a customer's Microsoft Dynamics GP history with up-to-date order status, invoices, and account statements.
- Provide sales reps, call centers or customer service staff with the ability to
- keep track and see everything their customers have done.

eSource Sales Portal puts all of this and more at your fingertips.

Empowers Your Sales Representative to Service Their Customers

- Browse, search, and express order items
- Upload orders to populate your shopping cart
- Search for customers by name, address, customer ID, email address, city, state, zip...etc.
- Update customer information/add new Microsoft Dynamics GP customers and ship-to addresses
- Create saved carts and share them with your customers when they log in to your B2B site



The screenshot shows the 'A to Z clothing store' website interface. At the top, there are navigation links: 'store locator', 'salesrep report', 'customer maintenance', 'open orders', 'my account', 'gift card admin', and 'logout'. Below this is the 'A to Z clothing store' logo. The main content area features a 'Select customer:' dropdown menu with a 'Submit' button, and a 'Search customer:' field with a 'Submit' button. A dropdown menu is open, showing options: 'Customer Name', 'Customer Name', 'CustomerID', 'Contact Name', 'City', 'State', 'Phone', and 'Email Address'. Below the search fields are navigation tabs for 'Mens', 'Womens', 'Juniors', 'Kids', 'Gift Cards', and 'Music'. The 'Customer Maintenance Card' is displayed, showing fields for 'Customer ID (Required)', 'Parent Customer ID', 'Name', 'Class ID', 'Short Name', 'Statement Name', and 'Customer Note'. There are checkboxes for 'Hold' and 'Inactive'. A 'Privacy Policy' link is visible at the bottom left, and a 'gift card' button with 'Buy | Check Balance' is at the bottom center.

Updating customer information is easy on eSource Sales Portal that is fully integrated with Microsoft Dynamics GP

ABOUT AZOX

As a Microsoft Gold Certified Partner and Strategic ISV, Azox is a recognized leader in e-commerce solutions for Microsoft Dynamics market. Azox develops and delivers fully integrated e-commerce solutions, online payment solutions, and distribution modules to a variety of businesses globally. Dedicated to developing and marketing software for Microsoft Dynamics, Azox produces world class solutions in these key areas:

- *E-Commerce Solutions*
- *E-Payment Solutions*
- *Dynamics Extensions*
- *Distribution Modules*

AZOX COMMITMENT

Azox's mission is to provide its customer with the best solutions to improve their bottom line and expand their businesses through the use of technology. Azox's industry leading ecommerce suite includes eSource B2B, eSource B2C, eSource Sales Portal, and eCatalog, which provide fully integrated web storefronts that are built on Microsoft Dynamics GP. E-Payment Solutions include Credit Card Extension for Microsoft Dynamics GP and Credit Card interface for online payment processing.

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Microsoft
GOLD CERTIFIED
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Give Sales Reps Tools to Manage Their Orders

- Place new orders/Release holds on orders
- Review open orders for your customers.
- Enter Microsoft Dynamics GP quotes and convert those to orders
- Allow price override/freight override
- Track order status and view tracking numbers
- Check on payments, returns, credits, debits, and invoice.

The screenshot displays the eSource Sales Portal interface. At the top, there are navigation tabs for 'Mens', 'Womens', 'Juniors', 'Kids', 'Gift Cards', and 'Music'. Below these is a 'salesrep report' section with a 'Report Name' dropdown set to 'Sales Detail'. It includes date pickers for 'Enter Beginning Date' (5/6/2009) and 'Enter Ending Date' (5/20/2009), and a 'Salesperson ID' dropdown set to 'ERIN J.'. A 'show report' button is visible. Below this is an 'account information' section with a '(Total: 63)' indicator. It features a 'Look up:' dropdown set to 'Invoice', a 'by:' dropdown set to 'Document Number', and a 'show 15 per page' option. There are also 'From:' and 'refresh' fields, and buttons for 'account summary', 'yearly summary', and 'print statement'. At the bottom, a table lists account information with columns for Document Number, Check #, Document Date, Due Date, Document Amount, and Amount.

	Document Number	Check #	Document Date	Due Date	Document Amount	Am
1	SALES00000001001		5/9/2017	6/8/2017	\$ 53.50	
2	SALES00000001008		10/7/2008	11/6/2008	\$ 21.40	
3	SALES00000001004		10/7/2008	11/6/2008	\$ 10.70	
4	SALES00000001007		10/7/2008	11/6/2008	\$ 10.70	
5	STDINV2294		9/29/2008	10/29/2008	\$ 10.00	
6	SALES00000001011		10/15/2008	11/14/2008	\$ 10.70	
7	INVS3008		9/6/2018	10/6/2018	\$ 938.93	
8	SALES00000001000		5/8/2017	6/7/2017	\$ 0.00	
9	STDINV2227		4/12/2017	5/12/2017	\$ 171.10	

Review open order for your customers and pull out sales report on a click on a button. Tracking order status and retrieving order tracking number have never been easier on eSource Sales Portal.

Inventory Maintenance

- Easily add and remove products from being sold on your website
- Change a price and immediately reflect the change in the website
- Stock availability reflects real time availability from Microsoft Dynamics GP
- Inquire into purchase order information for your products
- Provide shipping costs with UPS, USPS, and Fedex rates with Shipping Calculator